

# My schedule

**Tuesday, June 24, 2025**

**6:00 PM**      **Opening Reception**  
7:30 PM

**Wednesday, June 25, 2025**

**7:30 AM**      **Breakfast**  
8:15 AM

**8:15 AM**      **Conference Welcome**  
8:30 AM



**Laurie Foster**  
ProSight Financial Association

**8:30 AM**      **Fireside Chat: The Lending and Risk Environment of Today**  
9:15 AM

The panel of Chief Credit Officers and Chief Lending Officers will explore the challenges facing banking toda...



**Laurie Foster**  
ProSight Financial Association



**Lynne Herndon**  
Western Alliance Bank



**Tim Bruckner**  
Western Alliance Bank

**9:30 AM**      **Using Credit Skills to Build Stronger Customer Relationships**  
10:30 AM

Establishing strong client relationships has its challenges. The Relationship Managers, Underwriters,...



**Jason Alpert**  
Castlebar Holdings

10:40 AM  
11:30 AM

## **Lending and Approval Process Efficiencies**

This presentation will offer insight into tools and strategies that support an efficient approval process....



**Dean Snyder**  
AFS



**Charles Wambua**  
AFS



**Suhail M. Imtiaz**  
KPMG

11:30 AM  
12:30 PM

## **It's Tariffs, Not Armageddon**

This presentation examines the direct financial effects of U.S. tariffs on Canadian imports on the overall U.S....



**Zain Bukhari**  
S&P Global Market Intelligence

12:30 PM  
1:15 PM

## **Lunch**

1:15 PM  
2:15 PM

## **Relationship Pricing and Profitability: How to use relationship pricing and profitability to build deeper, more profitable relationships**

Relationships are key to Commercial Banking. How do you build relationships that ensure value for both the...



**Mac Thompson**  
White Clay

2:30 PM  
3:30 PM

## **Industry Sector Table Discussions**

Rotate through several 20-minute roundtable discussions on topics including leveraged transactions,...

3:30 PM  
4:15 PM

## Preparing for the Next Cycle: Credit Readiness & Workouts

Update your skills in detecting early warning signs and why preparation matters when working with distressed...



**Jason Alpert**  
Castlebar Holdings